

**EXHIBIT "A"**

Alter & Goldman  
550 Mamaroneck Avenue  
Suite 510  
Harrison, NY 10528

Invoice submitted to:  
Amy Ruth, Inc.  
Carl Redding  
113 West 116th Street  
New York NY 10026

January 16, 2007

Invoice # 308

Professional Services

	<u>Hours</u>
Asset Anlaysis and Recovery	0.30
Asset Disposition	17.20
Business Operations	40.50
Cash Collateral	4.20
Claims Administration and Objection	13.40
Creditors Meeting	3.50
Disclosure Statement	1.50
Financing	0.30
General Case Administration	23.1
Lease issues	31.50
Litigation	0.40
Operating Statements	13.90
Other	0.50
Plan	9.80
Schedules	7.30
Tax issues	4.40
<b>Total</b>	<b>171.80</b>

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January 16, 2007

Invoice # 308

Professional Services

		<u>Hrs/Rate</u>
1/2/2007	BRA Conversation with Norma Ortiz and Michael Vann regarding Sloan offer; Review Sloan correspondence.	0.40 425.00/hr
	BRA Conversation with Biegelman regarding counteroffer from Sloan.	0.10 425.00/hr
1/3/2007	BRA Call Michael Vann regarding documents.	0.10 425.00/hr
	BRA Conversation with Biegelman regardin status.	0.20 425.00/hr
	BRA Conversation with Biegelman and Vann regarding administrative debt.	0.10 425.00/hr
1/4/2007	BRA Reviewed Agreement and instructions; Call Biegelman regarding process.	0.20 195.00/hr
	BRA Subsequent conversation with Vann and Biegelman.	0.20 425.00/hr
	BRA Review proposed Agreement of Sale.	0.70 425.00/hr
	BRA Conversation with Biegelman regarding break-up fee.	0.20 425.00/hr
	BRA Begin drafting motionto approve sale.	0.50 425.00/hr
	BRA Conference call with Biegelman and Jordan.	0.30 425.00/hr
	BRA Continue drafting 363 Motion.	0.20 425.00/hr
1/5/2007	BRA Conversation with Biegelman regarding comments to agreement.	0.40 425.00/hr
1/8/2007	BRA Conversation with Biegelman regarding break-up fee; review proposed motion.	0.40 425.00/hr

		<u>Hrs/Rate</u>
1/8/2007	BRA Conversation with Vann regarding status.	0.10 425.00/hr
	BRA Conversation with Redding regarding status.	0.10 425.00/hr
	BRA Review and revise Administrative Bar Date Order and Application.	0.20 425.00/hr
	BRA Review and revised Agreement, Bill of Sale and Escrow Agreement; Conversation with Angela Mak regarding changes.	0.50 425.00/hr
	BRA Review procedure for submission of Administrative Bar Date Order.	0.20 425.00/hr
	BRA Conversation with Angela Mak regarding Court Hearing; Conversation and Correspondence to Carl Redding regarding execution of Agreement.	0.20 425.00/hr
	BRA Received signed signature page from Redding; ?Sent to Mak.	0.10 425.00/hr
1/9/2007	BRA Attend Court Hearing regarding sale and case conference; discuss and adjourn trustee's motion to convert or dismiss; Conversation with client regarding status.	2.50 425.00/hr
1/3/2007	DB Conversation with Michael Vann regarding schedule of post petition debt.	0.10 275.00/hr
1/5/2007	DB Conversation with Chambers regarding hearing dates for 363 sale; lease assumption; dismissal motion and final fee application.	0.20 275.00/hr
1/8/2007	DB Draft application for administrative bar order; prepare documents for service to Judge and e-filing; e-filed application; correspondence to Chambers.	2.00 275.00/hr
	DB Meet with Bruce Alter regarding 363 sale with Morning Star Restaurant Group, LLC.	0.20 275.00/hr
1/9/2007	DB Prepare motion and application for 363 sale with Morning Star Restaurant Group, LLC.	2.60 275.00/hr
1/11/2007	DB Preparation of Administrative Bar Date Notice for service; preparation of Affidavit of Service; e-filed Affidavit of Service; Serve creditors.	0.50 275.00/hr
	DB Conversation with Michael Vann regarding administrative expenses.	0.10 275.00/hr
	DB Revisions to motion to sell assets; preparation of documents for e-filing and service; e-filed and served documents.	2.50 275.00/hr
	DB Preparation of affidavit of service of motion to sell assets; e-filed affidavit of service; correspondence to Judge.	0.40 275.00/hr
	DB Conversation with Angela Mak regarding motion to sell assets.	0.10 275.00/hr
1/12/2007	BRA Revise and edit Order approving sale and assumption of lease.	0.20 425.00/hr
1/14/2007	DB Draft correspondence to Chambers regarding Notice and Affidavit of Administrative Bar Date.	0.20 275.00/hr
		<u>Amount</u>
For professional services rendered		17.00 \$5,844.00

## Additional Charges :

			<u>Amount</u>
1/3/2007	BRA	Fax Fax	5.00
1/8/2007	BRA	Fax Fax	2.50
	BRA	Fax Fax	2.50
1/9/2007	BRA	Transportation Transportation	30.00
1/8/2007	DB	Copying cost Copying cost	3.00
1/11/2007	DB	Copying cost Copying cost	25.20
	DB	Copying cost Copying cost	149.40
	DB	Postage Postage	33.15
	DB	Postage Postage	18.27
	DB	Copying cost Copying cost	1.60
1/14/2007	DB	Copying cost Copying cost	2.00
	DB	Postage Postage	0.63
	Total costs		<hr/> <u>\$273.25</u>
	Total amount of this bill		<hr/> <u>\$6,117.25</u>

Alter & Goldman  
550 Mamaroneck Avenue  
Suite 510  
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Invoice submitted to:  
Amy Ruth, Inc.  
Carl Redding  
113 West 116th Street  
New York NY 10026

January 01, 2007

Invoice # 307

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
12/5/2006	BRA Call Biegelman regarding contract of sale of assets.	0.10 425.00/hr	42.50
12/12/2006	BRA Call Biegelman regarding status.	0.10 425.00/hr	42.50
12/13/2006	BRA Conversation with Biegelman regarding status.	0.10 425.00/hr	42.50
	BRA Conversation Biegelman and Vann regarding deal and lease assumption.	0.40 425.00/hr	170.00
12/16/2006	BRA Review lease assignment and assumption agreement.	0.20 425.00/hr	85.00
12/18/2006	BRA Conversation with Biegelman regarding asset sale.	0.20 425.00/hr	85.00
12/20/2006	BRA Conversation with Vann regarding status.	0.20 425.00/hr	85.00
12/21/2005	DB Review November 2006 Operating Report. Preparation of November 2006 Operating Report for e-filing and service; e-filed and served.	0.70 275.00/hr	192.50
For professional services rendered		2.00	<hr/> <hr/> \$745.00

## Additional Charges :

		<u>Amount</u>
12/21/2005	DB Fax	2.50
	Fax	
DB	Copying cost	6.80
	Copying cost	
DB	Postage	2.22
	Postage	
	Total costs	<u>\$11.52</u>
	Total amount of this bill	<u>\$756.52</u>
	Balance due	<u>\$756.52</u>

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Invoice submitted to:  
Amy Ruth, Inc.  
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New York NY 10026

December 01, 2006

Invoice # 307

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
11/3/2006	BRA Review and edit Motion to Extend Debtor's Time to Assume Lease.	0.20 425.00/hr	85.00
11/6/2006	BRA Call Michael Vann regarding status.	0.10 425.00/hr	42.50
11/14/2006	BRA Call Vann regarding status of sale.	0.10 425.00/hr	42.50
	BRA Call Beigelman regarding status.	0.10 425.00/hr	42.50
11/16/2006	BRA Attend hearing regarding Extension of Debtor's Time to Assume or Reject Lease.	2.00 425.00/hr	850.00
11/15/2006	BRA Conversation and correspondence with Vann regarding escrow account.	0.10 425.00/hr	42.50
11/28/2006	BRA Call Mark Beigelman regarding status of sale and lease.	0.20 425.00/hr	85.00
11/3/2006	DB Conversation with Chambers regarding hearing date . Draft Motion to Extend Time to Assume or Reject its Lease; Preparation of documents for e-filing and service; e-filed documents; correspondence to Chambers.	3.00 275.00/hr	825.00
11/27/2006	DB Review October 2006 Operating Report; Call to L. Slutsky and M. Vann regarding trans. detail.	0.40 275.00/hr	110.00

		<u>Hrs/Rate</u>	<u>Amount</u>
11/28/2006	DB Prepare October 2006 Operating Report for e-filing and service; e-filed October 2006 Operating Report.	0.50 275.00/hr	137.50
11/29/2006	DB Correspondence to Judge and United States Trustee with copy of October 2006 Operating Report.	0.20 275.00/hr	55.00
For professional services rendered		6.90	<hr/> <u>\$2,317.50</u>
Additional Charges :			
11/29/2006	DB Copying cost	6.80	
	Copying cost		
11/16/2006	BRA Transportation		30.00
11/3/2006	DB Postage		56.70
	Postage		
11/29/2006	DB Postage		2.22
	Postage		
Total costs			<hr/> <u>\$95.72</u>
Total amount of this bill			<hr/> <u>\$2,413.22</u>
Balance due			<hr/> <u>\$2,413.22</u> <hr/>

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Invoice submitted to:

Amy Ruth, Inc.  
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113 West 116th Street  
New York NY 10026

November 27, 2006

Invoice # 307

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
10/3/2006	BRA Review Tri-Bakery Proposal.	0.10 425.00/hr	42.50
	BRA Call Blair Duncan regarding offers by Tri-Baker et al.: Conversation with Norma Ortiz, Esq.	0.10 425.00/hr	42.50
10/5/2006	BRA Conversation with Biegelman regarding negotiations with UMEZ.	0.20 425.00/hr	85.00
10/9/2006	BRA Conversation with Vann regarding status.	0.20 425.00/hr	85.00
10/12/2006	BRA Conversation with Biegelman regarding court status and adjournment.	0.10 425.00/hr	42.50
10/17/2006	BRA Conversation with Vann regarding status of sale.	0.10 425.00/hr	42.50
10/23/2006	BRA Conversaiton and correspondence with Carl Redding regarding escrow account.	0.20 425.00/hr	85.00
10/24/2006	BRA Letter to Vann regarding escrow account.	0.10 425.00/hr	42.50
	BRA Conversation with CPA regarding tax returns.	0.20 425.00/hr	85.00

			<u>Hrs/Rate</u>	<u>Amount</u>
10/31/2006	BRA	Call with Biegelman regardin transaction.	0.20 425.00/hr	85.00
10/6/2006	DB	Conversation with Elkins regarding adjourning Motion to Convers for 60 days.	0.20 275.00/hr	55.00
	DB	Correspondence to H. Elkins via e-mail regading adjourning Motion to Convert.	0.20 275.00/hr	55.00
10/12/2006	DB	Contact Chambers for adjourned date of status and Motion fto Convert; draft correspondence to Chambers confirming date. Draft and e-file notice of adjourned date to creditors.	0.70 275.00/hr	192.50
	DB	Prepare and forward September 2006 Certificate of Operations to R. Slutsky.	0.20 275.00/hr	55.00
10/25/2006	DB	Review September 2006 Operating Reports; Conversation with M. Vann regarding corrections.	0.40 275.00/hr	110.00
10/26/2006	DB	Preparation of September 2006 Operating Report for e-filing and service.	0.50 275.00/hr	137.50
For professional services rendered			3.70	\$1,242.50
Additional Charges :				
10/24/2006	BRA	Fax		1.25
		Fax		
10/12/2006	DB	Copying cost		0.20
		Copying cost		
	DB	Fax		1.25
		Fax		
	DB	Postage		0.39
		Postage		
	DB	Fax		2.50
		Fax		
10/26/2006	DB	Copying cost		6.40
		Copying cost		
	DB	Postage		2.22
		Postage		

	<u>Amount</u>
Total costs	\$14.21
Total amount of this bill	<u>\$1,256.71</u>
Balance due	<u>\$1,256.71</u>

**Alter & Goldman**  
550 Mamaroneck Avenue  
Suite 510  
Harrison, NY 10528

Invoice submitted to:  
Amy Ruth, Inc.  
Carl Redding  
113 West 116th Street  
New York NY 10026

November 01, 2006

Invoice # 307

**Professional Services**

		<u>Hrs/Rate</u>	<u>Amount</u>
9/1/2006	BRA correspondence to Cuneo & Duncan re: financial information requested	0.20 425.00/hr	85.00
9/6/2006	BRA conversation Norma Ortiz re: status	0.20 425.00/hr	85.00
9/12/2006	BRA conversation Mark Begelman re: offer	0.30 425.00/hr	127.50
9/13/2006	BRA Review administrative claims	0.20 425.00/hr	85.00
9/14/2006	BRA Review proposal	0.10 425.00/hr	42.50
	BRA Conversation Vann re: status	0.10 425.00/hr	42.50
	BRA Call Biegelman	0.20 425.00/hr	85.00
9/15/2006	BRA Calls to confirm meeting for 9/19	0.10 425.00/hr	42.50
9/19/2006	BRA Meeting with prospective purchasers and client	3.00 425.00/hr	1,275.00

		<u>Hrs/Rate</u>	<u>Amount</u>
9/21/2006 BRA	Discuss August financial statement	0.10 425.00/hr	42.50
9/26/2006 BRA	Call Mark Biegelman re: status	0.20 425.00/hr	85.00
9/29/2006 BRA	Conversation and correspondence Begelman	0.10 425.00/hr	42.50
9/13/2006 DB	Download claims docket; review and analyze admin claims.	0.30 275.00/hr	82.50
9/21/2006 DB	Review August 2006 Operating Report; Call to Larry re: changes; prepare certificate of operation; e-filed August 2006 Operating Report	0.80 275.00/hr	220.00
 For professional services rendered		 5.90	 \$2,342.50
 Additional Charges :			
9/1/2006 BRA	Fax	1.25	
	Fax		
BRA	Copying cost	1.20	
	Copying cost		
9/13/2006 DB	Service Fee	1.04	
	copy pacer fee		
9/21/2006 DB	Fax	3.75	
	Fax		
DB	Copying cost	8.40	
	Copying cost		
DB	Copying cost	2.22	
	Copying cost		
 Total costs		 \$17.86	
 Total amount of this bill		 \$2,360.36	
 Balance due		 \$2,360.36	

Alter & Goldman  
550 Mamaroneck Avenue  
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Invoice submitted to:  
Amy Ruth, Inc.  
Carl Redding  
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New York NY 10026

September 18, 2006

Invoice # 307

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
8/1/2006	BRA Conversation Vann re: meeting with UMEZ	0.10 425.00/hr	42.50
8/3/2006	BRA Conversation Vann and Ortiz confirming meeting	0.10 425.00/hr	42.50
	BRA Review claims docket schedules and operating statement for meeting with UMEZ	0.20 425.00/hr	85.00
8/4/2006	BRA Attend meeting with UMEZ, counsel and clients re: lift-stay motion	3.00 425.00/hr	1,275.00
8/7/2006	BRA Conversation Vann re: status	0.20 425.00/hr	85.00
8/9/2006	BRA Attend court hearing to extend Debtor's time to assume lease; Conversation Sloan Podell and Vann re: asset sale; Conversation US Trustee re: dismissal motion; Conversation attorney for UMEZ	1.60 425.00/hr	680.00
8/10/2006	BRA Conversation Vann re: meeting with purchaser	0.10 425.00/hr	42.50
8/14/2006	BRA Conversation Sloan re: negotiations with UMEZ	0.10 425.00/hr	42.50
	BRA Conversation Vann re: meeting	0.10 425.00/hr	42.50

			<u>Hrs/Rate</u>	<u>Amount</u>
8/14/2006	BRA	Attend meeting with prospective purchaser	0.60 425.00/hr	255.00
	BRA	Conversation Vann re: status of negotiations	0.10 425.00/hr	42.50
8/21/2006	BRA	Call to Cuneo re: status	0.10 425.00/hr	42.50
	BRA	Conversation Vann re: status	0.10 425.00/hr	42.50
8/22/2006	BRA	Conversation Podell re: offer	0.10 425.00/hr	42.50
8/23/2006	BRA	Conversation Cuneo re: square footage	0.10 425.00/hr	42.50
8/25/2006	BRA	Call Cuneo re: status	0.20 425.00/hr	85.00
	BRA	Review US Trustee's motion to dismiss; Call Vann	0.30 425.00/hr	127.50
8/29/2006	BRA	Conversation Vann; Correspondence Ortiz re: sale	0.20 425.00/hr	85.00
8/9/2006	DB	Attend hearing re: status and motion to extend time to assume lease	4.00 275.00/hr	1,100.00
8/18/2006	DB	Review July 2006 operating report	0.50 275.00/hr	137.50
	DB	Prepare July 2006 Operating Report for e-filing and service	0.20 275.00/hr	55.00
8/22/2006	DB	E-filed July 2006 Operating Report; serve to UST and Judge	0.20 275.00/hr	55.00
For professional services rendered			12.20	\$4,450.00
Additional Charges :				
8/4/2006	BRA	Transportation Transportation		20.00
8/9/2006	DB	Transportation Travel Expenses		28.00

		<u>Amount</u>
8/18/2006	DB Fax Fax	2.50
8/22/2006	DB Postage Postage	1.74
	DB Copying cost Copying cost	6.40
	Total costs	<hr/> <hr/> \$58.64
	Total amount of this bill	<hr/> <hr/> \$4,508.64
	Balance due	<hr/> <hr/> \$4,508.64

Alter & Goldman  
550 Mamaroneck Avenue  
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Harrison, NY 10528

Invoice submitted to:  
Amy Ruth, Inc.  
Carl Redding  
113 West 116th Street  
New York NY 10026

September 07, 2006

Invoice # 307

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
7/5/2006	BRA Call Vann re: negotiations	0.20 425.00/hr	85.00
	BRA Call Norma Ortiz re: meeting	0.10 425.00/hr	42.50
7/7/2006	BRA Conversation Karasik re: transaction	0.10 425.00/hr	42.50
7/10/2006	BRA Conversation Ortiz re: meeting with UMEZ	0.10 425.00/hr	42.50
7/11/2006	BRA Conversation Vann and Ortiz re: meeting	0.20 425.00/hr	85.00
7/17/2006	BRA Conversation Charles Cuneo - attorney for ARI Purchasing, re: purchase and possible meeting; call to Vann;	0.10 425.00/hr	42.50
7/18/2006	BRA Conversation Vann re: proposed purchaser, Noel Jamison	0.20 425.00/hr	85.00
	BRA Conversation Jamison - re: transaction	0.20 425.00/hr	85.00
7/21/2006	BRA Review proposed June profit and loss statement	0.30 425.00/hr	127.50
		0.10 425.00/hr	42.50

Amy Ruth, Inc.

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/24/2006	BRA	Conversation Vann re: prospective purchasers	0.20 425.00/hr	85.00
7/28/2006	BRA	Conversation Norman Ortiz re: meeting; call Vann	0.10 425.00/hr	42.50
7/18/2006	DB	Conversation with Lifland Chambers re: hearing date for extension of time to assume lease and adj. status conference.	0.20 275.00/hr	55.00
	DB	Draft letter adj. status conference from 7/27/06 to 8/9/06; Preparation of letter for e-filing; e-filed letter	0.30 275.00/hr	82.50
7/19/2006	DB	Draft motion to extend Debtors time to assume or reject lease	1.00 275.00/hr	275.00
7/20/2006	DB	Revisions to motion to extend time to assume reject lease; Preparation of documents for e-filing and service; Correspondence to Chambers; Efiled documents.	2.00 275.00/hr	550.00
	DB	Conversation with Mr. Jameson re: exhibits to sale motion	0.10 275.00/hr	27.50
7/24/2006	DB	Review Operating Report for period ending June 30, 2006; Preparation of documents for efilng an service; E-filed June 2006 Operating Report	0.60 275.00/hr	165.00
		For professional services rendered		
		Additional Charges :	6.00	\$1,920.00
7/20/2006	DB	Copying cost		
		Copying cost		177.40
	DB	Postage		
		Postage		52.65
	DB	Postage		
		Postage		1.83
7/24/2006	DB	Postage		
		Postage		1.74
	DB	Copying cost		
		Copying cost		6.00
		Total costs		\$239.62
		Total amount of this bill		\$2,159.62

Amy Ruth, Inc.

Page 3

	<u>Amount</u>
Balance due	<u>\$2,159.62</u>

Alter & Goldman  
550 Mamaroneck Avenue  
Suite 510  
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Invoice submitted to:

Amy Ruth, Inc.  
Carl Redding  
113 West 116th Street  
New York NY 10026

August 03, 2006

Invoice # 307

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
6/1/2006	BRA Review contents of proposed motion to approve sale	0.20 425.00/hr	85.00
6/2/2006	BRA Conversation Vann re: status; received and deposited check; review correspondence and documents	0.80 425.00/hr	340.00
	BRA Conversation US attorney re: payment due	0.10 425.00/hr	42.50
6/5/2006	BRA Review 363 order	0.10 425.00/hr	42.50
6/3/2006	BRA Edit 363 motion	0.30 425.00/hr	127.50
6/5/2006	BRA Review 363 order	0.10 425.00/hr	42.50
	BRA Review administrative claim filed by NYS	0.10 425.00/hr	42.50
	BRA Conversation attorney for Foxwoods; Call to Karasik; Conversation Vann re: Foxwoods	0.20 425.00/hr	85.00
6/6/2006	BRA Conversation Sloane re: Foxwoods	0.10 425.00/hr	42.50

		<u>Hrs/Rate</u>	<u>Amount</u>
6/6/2006	BRA Conversation Vann re: business operations; Conversation Karasik re: Foxwoods	0.30 425.00/hr	127.50
6/7/2006	BRA Conversation Karasik and Signature Bank re: deposit check	0.20 425.00/hr	85.00
6/8/2006	BRA Meeting Alan Sloane re: Foxwoods	0.20 425.00/hr	85.00
6/9/2006	BRA Review correspondence from Foxwoods	0.10	425.00
	BRA Call Vann re: judgment; review Marshal's notice	0.20 425.00/hr	85.00
6/12/2006	BRA Call Sloane re: deposit check	0.10 425.00/hr	42.50
	BRA Conversation Signature Bank re: deposit check; Conversation Sloane; Conversation Karasik	0.10 425.00/hr	42.50
6/13/2006	BRA Conversation Vann re: status	0.10 425.00/hr	42.50
	BRA Call Sloane re: status	0.10 425.00/hr	42.50
6/14/2006	BRA Conversation Sloane re: wiring instructions	0.10 425.00/hr	42.50
	BRA Call Vann re: status	0.10 425.00/hr	42.50
	BRA Conversation US Trustee re: motion	0.10 425.00/hr	42.50
6/16/2006	BRA Call Signature Bank re: wire transfer; Call Vann	0.20 425.00/hr	85.00
6/19/2006	BRA Call Vann re: sale	0.10 425.00/hr	42.50
	BRA Calls Howard Karasik re: deposit check	0.10 425.00/hr	42.50
6/21/2006	BRA Review May 2006 operating statement	0.10 425.00/hr	42.50

		<u>Hrs/Rate</u>	<u>Amount</u>
6/22/2006	BRA Call Michael Vann re: meeting	0.20 425.00/hr	85.00
6/23/2006	BRA Review comments from attorney for UMEZ; Conversation Vann re: letter	0.20 425.00/hr	85.00
6/26/2006	BRA Conversation Vann re: status; Call Ortiz	0.10 425.00/hr	42.50
	BRA Conversation Norma Ortiz re: status	0.20 425.00/hr	85.00
6/27/2006	BRA Review annual Con-Ed statement; Call Ortiz re: meeting	0.20 425.00/hr	85.00
	BRA Review IRS administrative claim	0.10 425.00/hr	42.50
	BRA Review IRS administrative claim	0.10 425.00/hr	42.50
	BRA Conversation Holly Elkins re: status	0.20 425.00/hr	85.00
	BRA Conversation Holly Elkins re: status; Conversation Norma Ortiz re: status	0.20 425.00/hr	85.00
	BRA Conversation creditor re: possible distribution	0.10 425.00/hr	42.50
6/28/2006	BRA Conversation Karasik re: sale agreement	0.10 425.00/hr	42.50
6/29/2006	BRA Meeting Michael Vann and Carl Redding re: Plan	0.80 425.00/hr	340.00
6/1/2006	DB Draft and Revise motion to sell assets and assume lease	2.80 275.00/hr	770.00
6/2/2006	DB Draft and revise motion to sell assets and assume lease	4.00 275.00/hr	1,100.00
6/5/2006	DB Corrections to motion to sell assets; draft order and notice; preparation of docs for service; served parties; revise mailing list	3.50 275.00/hr	962.50
6/6/2006	DB Preparation of motion to sell assets and assume lease for efilng; efilng documents; correspondnce to judge	1.10 275.00/hr	302.50

			<u>Hrs/Rate</u>	<u>Amount</u>
6/6/2006	DB	Conversation with Gail Dackers re: April and May payment; Conversation with Michael Vann re: Con Ed payment	0.20 275.00/hr	55.00
6/12/2006	DB	Correspondence to Marshal re: asset sale	0.20 275.00/hr	55.00
6/23/2006	DB	Review of May 2006 operating Report; call to Carl re: certificate and bank statements; Preparation of May 2006 Operating Report for efilng and service; E-filed May 2006 Operating Report	0.70 275.00/hr	192.50
6/26/2006	DB	Call to Chambers re: adjourning status conference and withdrawing asset sale motion; Draft correspondence to Chambers re: withdrawl and notice to creditors of adjournment; e-filed letter and notice	0.80 275.00/hr	220.00
			For professional services rendered	20.00      \$6,887.50

## Additional Charges :

6/14/2006	BRA	Fax	3.75
		Fax	
6/23/2006	BRA	Fax	2.50
		Fax	
6/5/2006	DB	Copying cost	162.20
		Copying cost	
	DB	Postage	12.48
		Postage	
	DB	Postage	36.45
		Postage	
6/12/2006	DB	Fax	6.25
		Fax	
	DB	Copying cost	1.20
		Copying cost	
	DB	Postage	0.39
		Postage	
6/23/2006	DB	Fax	2.50
		Fax	
	DB	Copying cost	6.80
		Copying cost	

		<u>Amount</u>
6/23/2006	DB Postage Postage	2.22
6/26/2006	DB Copying cost Copying cost	0.20
	DB Postage Postage	0.37
	Total costs	<hr/> <u>\$237.31</u>
	Total amount of this bill	<hr/> <u>\$7,124.81</u>
	Balance due	<hr/> <u>\$7,124.81</u>

**Alter & Goldman**  
**550 Mamaroneck Avenue**  
**Suite 510**  
**Harrison, NY 10528**

Invoice submitted to:  
**Amy Ruth, Inc.**  
**Carl Redding**  
**113 West 116th Street**  
**New York NY 10026**

June 29, 2006

Invoice # 307

**Professional Services**

		<u>Hrs/Rate</u>	<u>Amount</u>
5/1/2006	BRA Review petition to determine executory contracts	0.10 425.00/hr	42.50
	BRA Conversation Karasak re: status	0.10 425.00/hr	42.50
	BRA Review motion to extend Debtor's time to assume lease	0.10 425.00/hr	42.50
5/2/2006	BRA Conversation Vann; Meeting Karasak re: Section 363 sale of assets	0.80 425.00/hr	340.00
	BRA Review 2nd draft of Asset Purchase Agreement and Order	0.40 425.00/hr	170.00
5/4/2006	BRA Call Karasak re: documents; call Vann re: meeting	0.20 425.00/hr	85.00
5/1/2006	DB Draft application to further extend time to assume/reject lease.	1.60 275.00/hr	440.00
	DB Draft application to extend. Debtors exclusive period.	1.60 275.00/hr	440.00
	DB Preparation of 2 motions to extend time for e-filing and service; e-filed 2 motions	1.20 275.00/hr	330.00

			<u>Hrs/Rate</u>	<u>Amount</u>
5/2/2006	DB	Draft affidavit of service of 2 motions to extend; e-file affidavit of service; correspondnce and copies to Judge's chambers	0.80 275.00/hr	220.00
5/8/2006	DB	Conversation with Gail Dackers re: Con Ed payments; Conversation with Mayra at Amy Ruth re: CE payments	0.20 275.00/hr	55.00
5/9/2006	DB	Conversation with Michael Vann re: Con Ed payment	0.10 275.00/hr	27.50
5/8/2006	BRA	Review 3rd draft of asset purchase agreement and proposed order	0.40 425.00/hr	170.00
5/9/2006	BRA	Conversation Karasik re: schedule	0.20 425.00/hr	85.00
5/10/2006	BRA	Meeting Redding and Vann to discuss agreement	0.60 425.00/hr	255.00
	BRA	Call Karasik re: changes and schedules	0.10 425.00/hr	42.50
	BRA	Review revisions	0.20 425.00/hr	85.00
	BRA	Begin drafting motion to approve sale	0.20 425.00/hr	85.00
	BRA	Review correspondence from attorney for UMEZ	0.20 425.00/hr	85.00
5/11/2006	BRA	Conversation Karasik re: UMEZ correspondence	0.10 425.00/hr	42.50
5/12/2006	BRA	Review schedule for agreement	0.10 425.00/hr	42.50
5/17/2006	BRA	Call Karasik re: status re: agreement	0.10 425.00/hr	42.50
5/12/2006	BRA	Call Vann re: documentation	0.10 425.00/hr	42.50
5/15/2006	BRA	Conversation Karasik re: secured creditor	0.20 425.00/hr	85.00
5/16/2006	BRA	Call Vann re: sale status	0.10 425.00/hr	42.50

		<u>Hrs/Rate</u>	<u>Amount</u>
5/16/2006	BRA Correspondence to attorney for UMEZ	0.10 425.00/hr	42.50
5/17/2006	BRA Correspondence to Karasek re: agreement	0.10 425.00/hr	42.50
5/19/2006	BRA Meeting to discuss court hearing	0.20 425.00/hr	85.00
5/30/2006	BRA Conversation Kasasik re: status	0.10 425.00/hr	42.50
5/31/2006	BRA Conversation re: status with Vann	0.20 425.00/hr	85.00
5/10/2006	DB Meeting with Bruce, Carl and Michael re: 363 motion	0.60 275.00/hr	165.00
	DB Prepare schedules 1 through 4 to Asset Purchase Agreement	0.30 275.00/hr	82.50
5/11/2006	DB Forward letter from Norma Ortiz re: Asset Purchase Agreement for Vann's review	0.10 275.00/hr	27.50
	DB Review terms of Franchise Agreement; Complete Schedules 1-4	0.30 275.00/hr	82.50
5/15/2006	DB Conversation with M. Vann re: Con Ed payment	0.10 275.00/hr	27.50
	DB Conversation with Michael Vann and forward March 2006 P&L	0.10 275.00/hr	27.50
5/19/2006	DB Review April 2006 Operating Report; Fax certification to Carl Redding	0.30 275.00/hr	82.50
	DB E-filed April 2006 Operating Report; Served Judge and UST	0.30 275.00/hr	82.50
5/23/2006	DB Conversation with UST re: 1st quarter 2006 Trustee fees	0.10 275.00/hr	27.50
	DB Conversation with Chambers confirming motions proceeding	0.10 275.00/hr	27.50
	DB Preparation of desks and orders re: exclusivity and lease for submission	0.30 275.00/hr	82.50

			<u>Hrs/Rate</u>	<u>Amount</u>
5/24/2006	DB	Attend hearings re: status; exclusivity extension and assume/reject lease extension Travel to and from court	2.50 275.00/hr	687.50
5/30/2006	DB	Call to Chambers re: hearing date for 363 motion and status; call to advise P.Schwartzberg and M. Vann of date	0.40 275.00/hr	110.00
		For professional services rendered	16.00	\$5,150.00
		Additional Charges :		
5/1/2006	DB	Postage Postage		5.49
	DB	Postage Postage		38.85
	DB	Copying cost Copying cost		250.80
5/2/2006	DB	Copying cost Copying cost		8.20
	DB	Postage Postage		2.07
5/11/2006	BRA	Fax Fax		5.00
5/16/2006	BRA	Copying cost Copying cost		5.60
5/17/2006	BRA	Fax Fax		7.50
5/11/2006	DB	Fax Fax		3.75
5/15/2006	DB	Fax Fax		3.75
5/19/2006	DB	Fax Fax		2.50
	DB	Copying cost Copying cost		6.40
	DB	Postage Postage		2.22

Amy Ruth, Inc.

Page 5

	<u>Amount</u>
5/24/2006 DB Transportation Travel Expense	25.00
Total costs	<u>\$367.13</u>
Total amount of this bill	<u>\$5,517.13</u>
Balance due	<u>\$5,517.13</u>

Alter & Goldman  
550 Mamaroneck Avenue  
Suite 510  
Harrison, NY 10528

Invoice submitted to:

Amy Ruth, Inc.  
Carl Redding  
113 West 116th Street  
New York NY 10026

May 08, 2006

Invoice # 307

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
4/19/2006	BRA Conversation IRS re: settlement of lien claim; conversation Steve Kass re: Sam Edelman settlement	0.40 425.00/hr	170.00
4/1/2006	BRA	0.40 425.00/hr	170.00
4/6/2006	BRA Review correspondence from Norma Ortiz re: UMEZ	0.10 425.00/hr	42.50
	BRA Call Norma Ortiz re: status	0.20 425.00/hr	85.00
	BRA Call Sloane re: deal status	0.10 425.00/hr	42.50
	BRA Call Michael Vann re: status	0.10 425.00/hr	42.50
	BRA Call Sloane re: deal progress	0.20 425.00/hr	85.00
4/10/2006	BRA Conversation Vann re: status	0.10 425.00/hr	42.50
4/11/2006	BRA Conversation Sloane re: draft of agreement	0.20 425.00/hr	85.00

		<u>Hrs/Rate</u>	<u>Amount</u>
4/13/2006 BRA	Call Norma Ortiz re: status	0.10 425.00/hr	42.50
4/17/2006 BRA	Call Alan Sloane re: agreement	0.10 425.00/hr	42.50
4/18/2006 BRA	Call Van re: IRS payment	0.20 425.00/hr	85.00
4/19/2006 BRA	Conversation Norma Ortiz re: lien priority	0.20 425.00/hr	85.00
4/20/2006 BRA	Conversation norma Ortiz re: lien status	0.40 425.00/hr	170.00
4/21/2006 BRA	Conversation Vann and Sloane re: deal status	0.30 425.00/hr	127.50
4/23/2006 BRA	Conversation Sloane re: agreement	0.10 425.00/hr	42.50
4/24/2006 BRA	Conversation Vann; Review March operating statement	0.20 425.00/hr	85.00
BRA	Conversation Redding re: meeting on 4/26/06	0.10 425.00/hr	42.50
BRA	Conference call with Sloane and Karasik re: deal	0.20 425.00/hr	85.00
BRA	Conversation attorney for UMEZ re: their position with respect to sale	0.10 425.00/hr	42.50
BRA	Review NYS administrative claim	0.10 425.00/hr	42.50
4/25/2006 BRA	Review of lease provisions	0.10 425.00/hr	42.50
4/27/2006 BRA	Conversation Sloane re: asset purchase agreement	0.20 425.00/hr	85.00
4/28/2006 BRA	Call Bert Podell re: taxes due by Amy Ruth	0.30 425.00/hr	127.50
BRA	Call Bert Podell re: taxes due by Amy Ruth	0.30 425.00/hr	127.50

			<u>Hrs/Rate</u>	<u>Amount</u>
4/28/2006	BRA	Conversation Howard Karasik re: contract of sale	0.10 425.00/hr	42.50
	BRA	Calls Vann re: status of negotiations	0.10 425.00/hr	42.50
	BRA	Discussion of motion to extend time to assume executory Lease	0.20 425.00/hr	85.00
4/29/2006	BRA	Review Asset Purchase Agreement and proposed sale order	1.20 425.00/hr	510.00
4/24/2006	DB	Review March 2006 Operating Report; Call to Vann re: attachments and signature page ; preparation of documents for efilng and service; e-filed March 2006 Operating Report with copy to Judge and US Trustee	0.60 275.00/hr	165.00
4/25/2006	DB	Conversation with Gail Dackers re: Con-Ed payments	0.10 275.00/hr	27.50
	DB	Conversation with Michael Vann re: Con Edison payments	0.10 275.00/hr	27.50
4/24/2006	DB	Conversation with Ortiz's office re: AR Lease	0.10 275.00/hr	27.50
4/25/2006	DB	Forwarded AR lease to Ortiz office	0.10 275.00/hr	27.50
4/28/2006	DB	Meeting with Bruce Alter re: motion to extend time to assume or reject lease	0.20 275.00/hr	55.00
For professional services rendered				7.60
				\$3,050.00
Additional Charges :				
4/1/2006	BRA	Fax		3.75
		Fax		
4/24/2006	DB	Copying cost		6.80
		Copying cost		
	DB	Postage		2.22
		Postage		
4/28/2006	DB	Fax		11.25
		Fax		

	<u>Amount</u>
Total costs	\$24.02
Total amount of this bill	\$3,074.02
Balance due	<u>\$3,074.02</u>

Alter & Goldman  
550 Mamaroneck Avenue  
Suite 510  
Harrison, NY 10528

Invoice submitted to:  
Amy Ruth, Inc.  
Carl Redding  
113 West 116th Street  
New York NY 10026

April 18, 2006

Invoice # 307

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
3/1/2006	BRA Conversation attorney for Metromedia re: late claim filing	0.10 425.00/hr	42.50
	BRA Discussion of motion to assume or reject lease and extension	0.20 425.00/hr	85.00
	BRA Conversation Fleming re: status	0.30 425.00/hr	127.50
3/3/2006	BRA Review bar order; called client	0.10 425.00/hr	42.50
3/6/2006	BRA Call Vann re: status of negotiations	0.10 425.00/hr	42.50
3/7/2006	BRA Conversation Vann re: §363 sale	0.20 425.00/hr	85.00
3/13/2006	BRA Conversation Vann re: status and court hearings on 3/15	0.20 425.00/hr	85.00
3/14/2006	BRA Alan Sloane re: status	0.20 425.00/hr	85.00
	BRA Review February operating statement; call Vann	0.30 425.00/hr	127.50

			<u>Hrs/Rate</u>	<u>Amount</u>
3/14/2006	BRA	Conversation US Trustee re: status and US Trustee fees	0.10 425.00/hr	42.50
	BRA	Conversation Vann re: status	0.10 425.00/hr	42.50
3/15/2006	BRA	Attend court hearing re: motion to extend time to assume or reject lease; conversations Sloane and Vann re: status	2.70 425.00/hr	1,147.50
	BRA	Reviewed adequate protection order signed by court	0.10 425.00/hr	42.50
	BRA	Call Sloane re: meeting	0.10 425.00/hr	42.50
3/16/2006	BRA	Conversation Sloane and Vann re: meeting agenda for 3/23	0.20 425.00/hr	85.00
3/17/2006	BRA	Conversation Vann re: meeting and US Trustees fees	0.20 425.00/hr	85.00
3/20/2006	BRA	Conversation Carl Redding re: American Express lien by metromedia; Review correspondence from American Express	0.20 425.00/hr	85.00
	BRA	Conversation Oberman re: release of account	0.20 425.00/hr	85.00
	BRA	Review claim from NYS Dept. of Labor	0.10 425.00/hr	42.50
3/21/2006	BRA	Conversation Vann re: status of negotiations	0.10 425.00/hr	42.50
	BRA	Review tax claims filed	0.10 425.00/hr	42.50
3/22/2006	BRA	Conversation Sloane and Vann re: rescheduling meeting	0.20 425.00/hr	85.00
3/23/2006	BRA	Conversation Sloane re: meeting on 3/28	0.10 425.00/hr	42.50
3/24/2006	BRA	Pay Trustee fees	0.10 425.00/hr	42.50
3/27/2006	BRA	Review Con-Edison post-petition billings	0.10 425.00/hr	42.50

			<u>Hrs/Rate</u>	<u>Amount</u>
3/27/2006	BRA	Prepare for meeting on 3/28	0.10 425.00/hr	42.50
3/28/2006	BRA	Meeting Vann and Sloane to discuss 363 sale of assets	1.70 425.00/hr	722.50
3/29/2006	BRA	Review trademark counsel letter re: status	0.20 425.00/hr	85.00
	BRA	Review VGM consulting agreement	0.20 425.00/hr	85.00
3/30/2006	BRA	Call Sloane re: status; call Vann re: status	0.20 425.00/hr	85.00
3/1/2006	DB	Draft and revise application to extend time to assume/reject lease; preparation of documents for service and e-filing; e-filed documents; draft correspondence to chambers	2.50 250.00/hr	625.00
3/14/2006	DB	Preparation of disk for hearing on motion to further extend time to assume/reject lease.	0.20 250.00/hr	50.00
3/16/2006	DB	Fax to Carl Redding re: cumulative P&L statement and certificate of verification	0.10 250.00/hr	25.00
	DB	Preparation of February 2006 Operating Report for efiling and service to Judge, US Trustee and IRS; e-filed documents; served parties	0.50 250.00/hr	125.00
	DB	Review stipulation with IRS re: adequate protection payments; draft correspondence to M. Vann and C. Redding re: Amy Ruth obligations pursuant thereto	0.60 250.00/hr	150.00
3/27/2006	DB	Conversation with Marie Polycarpe re: post-petition fees due of \$22,000.	0.10 250.00/hr	25.00
For professional services rendered			<hr/>	<hr/>
			12.80	\$4,740.00
Additional Charges :				
2/16/2006	DB	Postage		2.22
		Postage		
3/20/2006	BRA	Fax		3.75
		Fax		
	BRA	Copying cost		0.60
		Copying cost		

2/16/2006	DB	Postage		2.22
		Postage		
3/20/2006	BRA	Fax		3.75
		Fax		
	BRA	Copying cost		0.60
		Copying cost		

		<u>Amount</u>
3/24/2006	BRA Copying cost Copying cost	0.60
3/1/2006	DB Postage Postage	6.66
	DB Postage Postage	29.00
3/16/2006	DB Fax Fax	2.50
	DB Copying cost Copying cost	12.00
	DB Postage Postage	3.48
	DB Postage Postage	1.39
	DB Copying cost Copying cost	2.20
	Total costs	<hr/> <hr/> \$64.40
	Total amount of this bill	<hr/> <hr/> \$4,804.40
	Balance due	<hr/> <hr/> \$4,804.40

Alter & Goldman  
550 Mamaroneck Avenue  
Suite 510  
Harrison, NY 10528

Invoice submitted to:  
Amy Ruth, Inc.  
Carl Redding  
113 West 116th Street  
New York NY 10026

March 07, 2006

Invoice # 307

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
2/7/2006	DB	Fax schedule re: Con Ed payments re: Myrna's request	0.10 250.00/hr	25.00
2/14/2006	DB	Review January 2006 Operating Report; Conversation with Michael Vann re: expenses	0.30 250.00/hr	75.00
	DB	Conversation with C. Redding re: metromedia and Sherriff execution	0.10 250.00/hr	25.00
2/15/2006	DB	Draft certification of January 2006 Operating Report for Carl Redding signature	0.10 250.00/hr	25.00
2/16/2006	DB	Review and e-file monthly operating report for Jnauary 2006	0.30 250.00/hr	75.00
2/2/2006	BRA	Correspondence to Fleming including adequate protection payment	0.10 425.00/hr	42.50
2/3/2006	BRA	Conversation Vann re: status	0.10 425.00/hr	42.50
2/9/2006	BRA	Conversation Michael Vann re: negotiations with purchase	0.20 425.00/hr	85.00
2/13/2006	BRA	Review response from Fleming call Vann	0.20 425.00/hr	85.00

		<u>Hrs/Rate</u>	<u>Amount</u>
2/13/2006	BRA Conversation Vann re: meeting with buyer	0.10 425.00/hr	42.50
2/14/2006	BRA Review December financial report	0.10 425.00/hr	42.50
2/16/2006	BRA Review City Marshal's levy; conversation and correspondence re: stopping sale.	0.30 425.00/hr	127.50
	BRA Review IRS adequate protection stipulation: discussion with Michael Vann	0.40 425.00/hr	170.00
	BRA Conversation US attorney re: stipulation	0.10 425.00/hr	42.50
2/17/2006	BRA Conversation Michael Vann re: adequate protection requested by IRS	0.10 425.00/hr	42.50
2/21/2006	BRA Conversation Vann and Alan Sloane re: meeting	0.20 425.00/hr	85.00
2/22/2006	BRA Conversation Sloane re: meeting on 2/21	0.10 425.00/hr	42.50
2/24/2006	BRA Conversation Michael Vann re: operations and meeting on 2/27	0.20 425.00/hr	85.00
2/27/2006	BRA Prepare for meeting with investors and clients	0.30 425.00/hr	127.50
	BRA Meeting with potential purchasers and with clients	1.70 425.00/hr	722.50
	BRA Conversation attorney for Metromedia re: sale	0.20 425.00/hr	85.00
2/28/2006	BRA Correspondence to IRS enclosing signed adequate protection stipulation	0.10 425.00/hr	42.50
	BRA Correspondence to attorney for UMEZ re: adequate protection payments	0.10 425.00/hr	42.50
	BRA Correspondence attorney for UMEZ re: adequate protection	0.10 425.00/hr	42.50
For professional services rendered		5.60	\$2,222.50

## Additional Charges :

		<u>Amount</u>
2/7/2006	DB Fax Fax	2.50
2/15/2006	DB Fax Fax	2.50
2/16/2006	DB Copying cost Copying cost	6.80
	DB Postage Postage	2.22
2/2/2006	BRA Overnight mail Overnight Mail	14.00
	BRA Copying cost Copying cost	0.80
2/13/2006	BRA Fax Fax	6.25
2/16/2006	BRA Fax Fax	3.75
2/28/2006	BRA Copying cost Copying cost	2.80
	BRA Fax Fax	3.75
	BRA Copying cost Copying cost	0.80
	<b>Total costs</b>	<hr/> <b>\$46.17</b>
	<b>Total amount of this bill</b>	<hr/> <b>\$2,268.67</b>
	<b>Balance due</b>	<hr/> <b>\$2,268.67</b>

Alter & Goldman  
550 Mamaroneck Avenue  
Suite 510  
Harrison, NY 10528

Invoice submitted to:  
Amy Ruth, Inc.  
Carl Redding  
113 West 116th Street  
New York NY 10026

February 22, 2006

Invoice # 307

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
1/5/2006	BRA Review Randal proof of claim	0.10 425.00/hr	42.50
1/6/2006	BRA Conversation Vann re: December operating	0.10 425.00/hr	42.50
1/9/2006	BRA Review motion to extend exclusivity	0.20 425.00/hr	85.00
1/10/2006	BRA Attend initial case conference before Judge Lifland	3.00 425.00/hr	1,275.00
	BRA Call Fleming re: status	0.10 425.00/hr	42.50
1/11/2006	BRA Correspondence to Fleming re: claim objection	0.20 425.00/hr	85.00
1/13/2006	BRA Review December operating statement	0.20 425.00/hr	85.00
	BRA Call Fleming attorney for UMES	0.10 425.00/hr	42.50
1/17/2006	BRA Review amended NY State tax claim	0.10 425.00/hr	42.50

			<u>Hrs/Rate</u>	<u>Amount</u>
1/17/2006	BRA	Conversation Vann re: plan and meeting with investors	0.10 425.00/hr	42.50
1/18/2006	BRA	Conversation Fleming re: proposal	0.20 425.00/hr	85.00
1/20/2006	BRA	Call Vann re: meeting with investor	0.10 425.00/hr	42.50
1/26/2006	BRA	Attend hearing on motion extending exclusivity	2.60 425.00/hr	1,105.00
	BRA	Call Vann re: meeting	0.10 425.00/hr	42.50
1/6/2006	DB	Draft extension of exclusive period	1.50 250.00/hr	375.00
1/9/2006	DB	Call to Chambers re: hearing date for exclusivity motion	0.10 250.00/hr	25.00
	DB	Draft notice, order and affidavit of service re: exclusivity extention; preparation of documents for service and efilng, efilng documents; served documents; correspondence to chambers	2.00 250.00/hr	500.00
1/10/2006	DB	Conversation with Michael Vann re: status conference	0.10 250.00/hr	25.00
1/19/2006	DB	Review December 2005 Operating Report; prepared certification conversation with Myra re: certification	0.30 250.00/hr	75.00
	DB	Preparation of December 2005 Operation Report for efilng and service; e-filed December Operating Report; Correspondence to Judge Lifland	0.50 250.00/hr	125.00
For professional services rendered			11.70	\$4,185.00
Additional Charges :				
1/10/2006	BRA	Transportation Transportation		30.00
1/11/2006	BRA	Fax Fax		2.50
1/26/2006	BRA	Transportation Transportation		30.00

		<u>Amount</u>
1/9/2006	DB Postage Postage	21.42
	DB Postage Postage	0.87
	DB Copying cost Copying cost	43.80
1/19/2006	DB Fax Fax	2.50
	DB Copying cost Copying cost	7.20
	DB Postage Postage	2.22
	Total costs	<hr/> <u>\$140.51</u>
	Total amount of this bill	<hr/> <u>\$4,325.51</u>
	Balance due	<hr/> <u>\$4,325.51</u>

Alter & Goldman  
550 Mamaroneck Avenue  
Suite 510  
Harrison, NY 10528

Invoice submitted to:  
Amy Ruth, Inc.  
Carl Redding  
113 West 116th Street  
New York NY 10026

February 07, 2006

Invoice # 307

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
12/2/2005	BRA Conversation Michael Vann re: proposal to secured lender	0.20 425.00/hr	85.00
	BRA Conversation CPA re: financials	0.10 425.00/hr	42.50
	BRA Review tax claims filed	0.20 425.00/hr	85.00
	BRA Review Redding financials	0.10 425.00/hr	42.50
12/5/2005	BRA Conversation Michael Vann re: Plan	0.20 425.00/hr	85.00
12/6/2005	BRA Conversation Michael Vann re: November statement	0.20 425.00/hr	85.00
12/7/2005	BRA Conversation Michael Vann re: monthly adequate protection payment	0.10 425.00/hr	42.50
12/8/2005	BRA Review UMES secured claim	0.20 425.00/hr	85.00
	BRA Conversation Michael Vann re: operating statement and meeting	0.20 425.00/hr	85.00

			<u>Hrs/Rate</u>	<u>Amount</u>
12/12/2005	BRA	Conversation Vann re: meeting	0.10 425.00/hr	42.50
12/14/2005	BRA	Review November operating statement	0.20 425.00/hr	85.00
12/15/2005	BRA	Review consolidated statement	0.20 425.00/hr	85.00
12/19/2005	BRA	Meeting Carl Redding and Michael Vann to discuss Plan	0.80 425.00/hr	340.00
	BRA	Correspondence to attorney for UMEZ re: adequate protection and plan treatment	0.50 425.00/hr	212.50
	BRA	Draft, edit and revise letter to attorney for UMEZ	0.40 425.00/hr	170.00
12/1/2005	DB	Forward copy of Con Ed Stip to Marie Polycarpe	0.10 250.00/hr	25.00
	DB	Call to H. Elkins re: adj. 341 hearing	0.10 250.00/hr	25.00
	DB	Conversation with C. Redding re: 341 meeting and payments to Con Ed	0.10 250.00/hr	25.00
12/5/2005	DB	Conversation with M. Vann re: car payments and Con Ed payment	0.10 250.00/hr	25.00
12/19/2005	DB	Meeting with Bruce Alter, Carl Redding and Michael Vann re: Operating Report; UMEZ operating	0.80 250.00/hr	200.00
	DB	Review Bruce Alter letter to UMEZ re: adequate asst. payment and proposed treatment of claim	0.10 250.00/hr	25.00
	DB	Conversation with M. Vann re: November Operating Report	0.10 250.00/hr	25.00
12/20/2005	DB	Conversation with Michael re: November 2005 Operating Report; prepared and faxed certification	0.20 250.00/hr	50.00
12/28/2005	DB	Prepared and efiled November Operating Report; served judge and US Trustee	0.40 250.00/hr	100.00
For professional services rendered			5.70	\$2,072.50

**Additional Charges :**

		<u>Amount</u>
12/1/2005	DB Copying cost Copying cost	0.80
	DB Postage Postage	0.60
	DB Fax Fax	1.25
12/6/2005	DB Fax Fax	5.00
12/20/2005	DB Fax Fax	3.75
12/28/2005	DB Copying cost Copying cost	8.40
	DB Postage Postage	2.12
	<b>Total costs</b>	<b>\$21.92</b>
	<b>Total amount of this bill</b>	<b>\$2,094.42</b>
	<b>Balance due</b>	<b>\$2,094.42</b>

**Alter & Goldman**  
550 Mamaroneck Avenue  
Suite 510  
Harrison, NY 10528

**Invoice submitted to:**  
**Amy Ruth, Inc.**  
**Carl Redding**  
**113 West 116th Street**  
**New York NY 10026**

January 06, 2006

**Invoice # 307**

**Professional Services**

			<u>Hrs/Rate</u>	<u>Amount</u>
11/1/2005	DB	Conversation with Marie at Con Edison re: stipulation	0.10 250.00/hr	25.00
11/2/2005	DB	Drafted stipulation with Con Edison re: adequate assurance	0.60 250.00/hr	150.00
11/3/2005	DB	Travel to Broad Street; attend 341 meeting	3.50 250.00/hr	875.00
11/1/2005	BRA	Conversation Vann re: 341 and initial case conference: Review proof of claim filed by Golden Protective	0.10 425.00/hr	42.50
11/2/2005	BRA	Review NYS tax claim	0.10 425.00/hr	42.50
	BRA	Call attorney for landlord	0.10 425.00/hr	42.50
11/3/2005	BRA	Conversation UMIS re: meeting	0.20 425.00/hr	85.00
11/4/2005	BRA	Review tax claims by NYS: IRS and Workman's comp.	0.20 425.00/hr	85.00
	BRA	Review general unsecured claims filed	0.10 425.00/hr	42.50

			<u>Hrs/Rate</u>	<u>Amount</u>
11/7/2005	BRA	Conversation Dana re: pre-liminary status conference and Con Edison motion	0.20 425.00/hr	85.00
11/8/2005	BRA	Attend initial case conference before Judge Lifland	1.70 425.00/hr	722.50
11/11/2005	BRA	Review proposed operating statement: Call attorney for UMIS re: meeting	0.30 425.00/hr	127.50
11/14/2005	BRA	Conversation attorney for UMIS re: meeting	0.20 425.00/hr	85.00
	BRA	Conversation Michael Vann re: initial operating statement	0.10 425.00/hr	42.50
	BRA	Review revised IRS claim	0.10 425.00/hr	42.50
11/15/2005	BRA	Conversation Mander re: tax liability	0.10 425.00/hr	42.50
11/16/2005	BRA	Correspondence attorneys for UMES re: meeting; phone calls	0.20 425.00/hr	85.00
	BRA	Calls to Debtor and UMES counsel confirming meeting from 11/21/05	0.10 425.00/hr	42.50
11/18/2005	BRA	Confirm payment of November 15th rent	0.10 425.00/hr	42.50
11/21/2005	BRA	Meeting with clients and attorneys for UMEZ re: restructure of loan	1.30 425.00/hr	552.50
11/22/2005	BRA	Conversation Dana Brescia re: lease assumption	0.20 425.00/hr	85.00
11/28/2005	BRA	Call attorney for UMES re: cash collateral order	0.20 425.00/hr	85.00
11/29/2005	BRA	Call Michael Vann re: meeting	0.20 425.00/hr	85.00
11/30/2005	BRA	Conversation Michael Vann re: personal financial	0.10 425.00/hr	42.50
11/7/2005	DB	Draft Notice of presentment; application and affidavit of service of stipulation with con-ed; preparation of documents for e-filing and service; e-filed documents and served; correspondence to chambers with disk.	1.60 250.00/hr	400.00

Amy Ruth, Inc.

			<u>Hrs/Rate</u>	<u>Amount</u>
11/7/2005	DB	Conversation with M. Vann re: initial case conference; operating reports	0.10 250.00/hr	25.00
11/10/2005	DB	Draft application for bar order	0.50 250.00/hr	125.00
11/11/2005	DB	Preparation of Application for bar order for efilng and service to judge; e-filed documents; correspondence to judge.	0.60 250.00/hr	150.00
11/14/2005	DB	Conversation with Carl and Rev Jack Copur re: loan of Frank Firrito	0.10 250.00/hr	25.00
	DB	Review 9/28/05 to 10/31/05 Operating Report; Conversation with Bruce Alter re: corrections; conversation with Michael Vann and Beatrice re: corrections.	0.40 250.00/hr	100.00
	DB	Conversation with Bernice and M. Vann re: balance sheet and bank statements	0.30 250.00/hr	75.00
11/15/2005	DB	Preparation of Sept-Oct 2005 Operating Report for efilng and service; e-filed Sept-Oct 2005 Operating Report; Correspondence to Chambers	0.60 250.00/hr	150.00
11/17/2005	DB	Revised Notice of Bar Date pursuant to chambers instructions.	0.30 250.00/hr	75.00
11/21/2005	DB	Preparation of order extending time to assume lease; Review file for hearing.	0.30 250.00/hr	75.00
11/22/2005	DB	Travel to courthouse and attend hearing on motion to assume lease	4.00 250.00/hr	1,000.00
11/23/2005	DB	Conversation with Lifland chambers re: bar order; emailed bar order with changes	0.20 250.00/hr	50.00
	DB	Preparation of Notice of bar order and affidavit of service for e-filing and service	0.60 250.00/hr	150.00
11/28/2005	DB	Call to Lifland chambers re: Con Edison Stipulation	0.10 250.00/hr	25.00
	DB	Draft correspondence to Amy Ruth re: Con Ed payments	0.20 250.00/hr	50.00
			20.00	\$6,032.50

For professional services rendered

Amy Ruth, Inc.

## Additional Charges :

		<u>Amount</u>
		31.00
11/3/2005 DB	Transportation Parking Fee	4.50
DB	Transportation Tolls	5.00
DB	Transportation Gas	30.00
11/8/2005 BRA	Transportation Transportation Fee	2.50
11/16/2005 BRA	Fax Fax	25.00
11/21/2005 BRA	Transportation Transportation	10.80
11/7/2005 DB	Copying cost Copying cost	1.06
DB	Postage Postage	3.60
DB	Postage Postage	2.00
11/11/2005 DB	Copying cost Copying cost	0.83
DB	Postage Postage	11.20
11/15/2005 DB	Copying cost Copying cost	2.58
DB	Postage Postage	20.00
11/22/2005 DB	Transportation Parking	10.00
DB	Transportation Gas Expense	

		<u>Amount</u>
11/22/2005	DB Transportation Tolls	4.50
11/23/2005	DB Postage Postage	19.80
	DB Copying cost Copying cost	19.80
11/28/2005	DB Fax Fax	1.25
	Total costs	<hr/> <b>\$205.42</b>
	Total amount of this bill	<hr/> <b>\$6,237.92</b>
	Balance due	<hr/> <b>\$6,237.92</b>

Alter & Goldman  
550 Mamaroneck Avenue  
Suite 510  
Harrison, NY 10528

Invoice submitted to:  
Amy Ruth, Inc.  
Carl Redding  
113 West 116th Street  
New York NY 10026

December 01, 2005

Invoice # 307

Professional Services

	<u>Hrs/Rate</u>	<u>Amount</u>
10/12/2005 Meeting to review schedule	0.80 425.00/hr	340.00
Meeting to review schedule	0.80 425.00/hr	340.00
10/14/2005 Correspondence to Foxwoods	0.30 425.00/hr	127.50
Calls to potential investors	0.20 425.00/hr	85.00
10/17/2005 Conversation investors	0.20 425.00/hr	85.00
Conversation Michael Vann re: investor interest and documents necessary for US Trustee	0.20 425.00/hr	85.00
Conversation attorney for Landlord re: assumption of lease	0.20 425.00/hr	85.00
10/18/2005 Meeting Michael Vann to discuss trademark sale	0.40 425.00/hr	170.00
10/19/2005 Conference call re: licensing fee, Michael Vann amd Berd Podell	0.20 425.00/hr	85.00

	<u>Hrs/Rate</u>	<u>Amount</u>
10/19/2005 Conversation Vann re: administrative details	0.10 425.00/hr	42.50
Prepare and file order scheduling initial case conference	0.20 425.00/hr	85.00
10/20/2005 Conversation attorney for landlord re: assumption of lease	0.10 425.00/hr	42.50
Conversation Dana re: Con-Ed deposit	0.10 425.00/hr	42.50
10/24/2005 Review incorporation documents	0.10 425.00/hr	42.50
10/26/2005 Call Vann re: equity capital investors; call Ron Monarch	0.10 425.00/hr	42.50
Conversation Marvin Pettis re: schedules	0.10 425.00/hr	42.50
10/27/2005 Review correspondence from IRS re: liens	0.10 425.00/hr	42.50
9/21/2005 Judgment & Lien search in NY County and Secretary of State	0.60 250.00/hr	150.00
9/28/2005 Preparation of expedited petition for filing; Meet with Carl Redding to execute; Revisions to expedited petition; E-filed expedited petition; Notify litigation counsel of filing; Conversations with Michael Vann re: secured creditors	4.50 250.00/hr	1,125.00
9/29/2005 Faxed filing receipt to Redding and Vann to open DIP Accounts	0.10 250.00/hr	25.00
Conversation with Carl and Bank of NY re: opening DIP Accounts	0.10 250.00/hr	25.00
Call to Tammy Danforth at BNY re: DIP Accounts status	0.10 250.00/hr	25.00
10/3/2005 Conversations with Michael Vann and Marie Polycpe re: Con-Ed Account and changing name	0.40 250.00/hr	100.00
10/5/2005 Conversations with Michael Vann and Marie Polycpe re: Con Ed Acct.	0.30 250.00/hr	75.00
10/7/2005 Conversation with Michael Vann re: completing schedules and creditors lists	0.20 250.00/hr	50.00

		<u>Hrs/Rate</u>	<u>Amount</u>
10/11/2005	Conversation with Marie at Con Ed re: deposit	0.30 250.00/hr	75.00
	Preparation of schedules; conversation with Michael Vann re: statement of financial affairs	1.00 250.00/hr	250.00
10/12/2005	Prepare and revisions to schedules	0.20 250.00/hr	50.00
	Meeting with Carl and Mike re: Chapter 11	0.80 250.00/hr	200.00
	Preparation of statement of financial affairs and schedules for efilng; e-filed statement and schedules	0.20 250.00/hr	50.00
10/14/2005	Conversation with Marie at Con Ed re: Adequate Assurance	0.10 250.00/hr	25.00
	Conversation with Vann re: timing of Voluntary Dismissal	0.10 250.00/hr	25.00
10/19/2005	Conversation with Marie at Con Ed re: new accounts	0.10 250.00/hr	25.00
10/20/2005	Conversation with Hailey Hatcher of Langdon and Vollotan re: claim as creditor	0.10 250.00/hr	25.00
10/21/2005	Draft letter to J. Fleming re: October 2005 Adequate Assurance payment to Umez	0.30 250.00/hr	75.00
	Correspondence to clerk re: updating creditor matrix; preparation of disk.	0.30 250.00/hr	75.00
10/28/2005	Forward Con ed statements to Michael Vann with correspondence to review payments made	0.10 250.00/hr	25.00
10/24/2005	Research sec of state re: certificate of good standing; conversation with Michael Vann re: Certificate of Incorporation	0.20 250.00/hr	50.00
	Draft notice of initial case conference and aff. of service; preparation of docs for e-filing and service; e-filed docs.	0.80 250.00/hr	200.00
	Forward docs requested by US Trustee to Holly Elkins	0.20 250.00/hr	50.00
10/31/2005	Conversation with Carl re: NYS taxes; drafted correspondence re: bankruptcy to NYS	0.20 250.00/hr	50.00

	<u>Hrs/Rate</u>	<u>Amount</u>
10/31/2005 Conversation with M. Vann re: 341 hearing and Con Edison statements	0.20 250.00/hr	50.00
Search 411 for new addresses for American Agencies and Tommy Lockhart	0.30 250.00/hr	75.00
Drafted motion to extend time to assume/reject lease; review lease	1.50 250.00/hr	375.00
For professional services rendered	17.50	<u>\$5,110.00</u>
Additional Charges :		
10/26/2005 Fax		51.25
9/21/2005 Westlaw Fee		168.00
9/28/2005 Filing Fee		839.00
Fax		5.00
9/29/2005 Fax		2.50
Fax		3.75
10/5/2005 Fax		2.50
10/7/2005 Fax		35.00
10/21/2005 Copying cost		0.20
Overnight Mail		17.00
Postage		0.60
Amendment Fee		26.00
Copying cost		0.40
10/28/2005 Fax		3.75
10/24/2005 Copying cost		6.40
Postage		11.84
Copying cost		14.00

Amy Ruth, Inc.

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	<u>Amount</u>
10/24/2005 Postage	2.90
10/31/2005 Fax	2.50
Total costs	<u>\$1,192.59</u>
Total amount of this bill	<u>\$6,302.59</u>
Balance due	<u>\$6,302.59</u>